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July 22, 2026

Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2027 (Under Japanese GAAP)

Company name: OBIC Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4684
URL: https://www.obic.co.jp/
Representative: Shoichi Tachibana, President and COO
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Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	36,698	13.2	24,860	15.7	32,049	17.7	22,697	16.3
Three months ended June 30, 2025	32,431	12.7	21,479	15.2	27,238	18.0	19,512	16.3

Note: Comprehensive income Three months ended June 30, 2026: ¥7,127 million [(77.6)%]
Three months ended June 30, 2025: ¥31,798 million [60.3%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	53.01	–
Three months ended June 30, 2025	44.36	–

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	583,973	492,772	84.4	1,143.49
March 31, 2026	618,796	516,011	83.4	1,190.80

Reference: Equity
As of June 30, 2026: ¥492,772 million
As of March 31, 2026: ¥516,011 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	37.00	–	47.00	84.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		47.00	–	47.00	94.00

Note: Revision to the most recently announced forecast of dividends: None

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	148,700	10.0	98,000	10.3	114,500	9.3	82,000	9.1	189.23

Note: Revision to the most recently announced earnings forecasts: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: –
Excluded: –

(2) Application of special accounting treatments for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	492,000,000 shares
As of March 31, 2026	498,000,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	61,062,510 shares
As of March 31, 2026	64,666,610 shares

(iii) Average number of shares outstanding during the period

Three months ended June 30, 2026	428,131,879 shares
Three months ended June 30, 2025	439,893,890 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

There have been no revisions to the consolidated earnings forecasts for the full year that were announced on April 21, 2026. The above forecasts were prepared based on information currently available to the Company, and any statements herein do not constitute assurances regarding actual results by the Company. Moreover, actual business and other results may differ from the forecast due to various factors in the future. Please refer to the section of "(4) Explanation of consolidated earnings forecasts and other forward-looking statements" of "1. Qualitative information regarding financial results for the three months ended June 30, 2026" on page 3 of [Attached Material] for details.

Quarterly consolidated financial statements

(1) Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	207,385	194,287
Notes and accounts receivable - trade, and contract assets	18,666	20,328
Merchandise and finished goods	43	56
Work in process	264	226
Raw materials and supplies	–	11
Other	1,509	1,618
Allowance for doubtful accounts	(3)	(2)
Total current assets	227,866	216,527
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	22,283	21,926
Land	29,700	29,700
Other, net	3,467	3,181
Total property, plant and equipment	55,450	54,808
Intangible assets		
Other	152	163
Total intangible assets	152	163
Investments and other assets		
Investment securities	332,375	309,548
Other	2,953	2,928
Allowance for doubtful accounts	(2)	(2)
Total investments and other assets	335,326	312,474
Total non-current assets	390,929	367,445
Total assets	618,796	583,973

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	5,842	5,717
Income taxes payable	17,519	9,245
Unearned revenue	1,335	2,799
Provision for bonuses	2,780	4,180
Other	7,374	8,068
Total current liabilities	34,852	30,012
Non-current liabilities		
Deferred tax liabilities	59,521	52,723
Retirement benefit liability	5,534	5,590
Asset retirement obligations	843	844
Other	2,033	2,030
Total non-current liabilities	67,932	61,187
Total liabilities	102,784	91,200
Net assets		
Shareholders' equity		
Share capital	19,178	19,178
Capital surplus	19,839	19,413
Retained earnings	407,335	402,520
Treasury shares	(74,690)	(77,117)
Total shareholders' equity	371,663	363,994
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	144,415	128,947
Revaluation reserve for land	(474)	(474)
Remeasurements of defined benefit plans	407	305
Total accumulated other comprehensive income	144,348	128,778
Total net assets	516,011	492,772
Total liabilities and net assets	618,796	583,973

(2) Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income

(Quarterly consolidated statement of income)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	32,431	36,698
Cost of sales	6,864	7,512
Gross profit	25,566	29,186
Selling, general and administrative expenses	4,087	4,325
Operating profit	21,479	24,860
Non-operating income		
Interest income	75	176
Dividend income	2,516	2,919
Share of profit of entities accounted for using equity method	1,457	1,811
Rental income	549	598
Gain on sale of investment securities	1,521	2,003
Other	19	58
Total non-operating income	6,140	7,568
Non-operating expenses		
Rental expenses	381	377
Other	0	2
Total non-operating expenses	381	380
Ordinary profit	27,238	32,049
Extraordinary income		
Gain on sale of non-current assets	3	–
Total extraordinary income	3	–
Extraordinary losses		
Loss on retirement of non-current assets	0	–
Loss on valuation of membership	0	–
Total extraordinary losses	0	–
Profit before income taxes	27,241	32,049
Income taxes - current	7,677	9,208
Income taxes - deferred	51	143
Total income taxes	7,729	9,352
Profit	19,512	22,697
Profit attributable to non-controlling interests	–	–
Profit attributable to owners of parent	19,512	22,697

(Quarterly consolidated statement of comprehensive income)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	19,512	22,697
Other comprehensive income		
Valuation difference on available-for-sale securities	12,068	(15,018)
Remeasurements of defined benefit plans, net of tax	(51)	(83)
Share of other comprehensive income of entities accounted for using equity method	269	(468)
Total other comprehensive income	12,286	(15,570)
Comprehensive income	31,798	7,127
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	31,798	7,127
Comprehensive income attributable to non-controlling interests	–	–

(3) Quarterly consolidated statement of cash flows

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	27,241	32,049
Depreciation	608	683
Share of loss (profit) of entities accounted for using equity method	(1,457)	(1,811)
Loss (gain) on sale of investment securities	(1,521)	(2,003)
Increase (decrease) in provision for bonuses	1,287	1,400
Increase (decrease) in provision for bonuses for directors (and other officers)	(270)	(332)
Increase (decrease) in allowance for doubtful accounts	(0)	(1)
Increase (decrease) in retirement benefit liability	(70)	(66)
Interest and dividend income	(2,591)	(3,095)
Gain on sale of non-current assets	(3)	–
Decrease (increase) in accounts receivable - trade, and contract assets	(893)	(1,661)
Decrease (increase) in inventories	64	14
Increase (decrease) in trade payables	(17)	(124)
Other, net	2,142	2,174
Subtotal	24,517	27,223
Interest and dividends received	3,952	4,701
Income taxes paid	(14,393)	(17,075)
Net cash provided by (used in) operating activities	14,075	14,850
Cash flows from investing activities		
Purchase of property, plant and equipment	(438)	(172)
Proceeds from sale of property, plant and equipment	5	–
Purchase of intangible assets	(1)	(12)
Purchase of investment securities	(2)	(2)
Proceeds from sale of investment securities	2,040	2,605
Other, net	0	0
Net cash provided by (used in) investing activities	1,604	2,418
Cash flows from financing activities		
Purchase of treasury shares	–	(9,999)
Dividends paid	(16,715)	(20,366)
Net cash provided by (used in) financing activities	(16,715)	(30,366)
Net increase (decrease) in cash and cash equivalents	(1,035)	(13,097)
Cash and cash equivalents at beginning of period	200,065	207,385
Cash and cash equivalents at end of period	199,029	194,287