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October 27, 2026

To Whom It May Concern

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 (Securities code: 4684; TSE Prime Market)
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Notice of Revisions to Full-Year Earnings Forecasts (Upward Revision) and Year-End Dividend Forecast (Dividend Increase) for the Fiscal Year Ending March 31, 2027

OBIC Co., Ltd. (the "Company") hereby announces that, in light of recent performance trends, it resolved at a Board of Directors meeting held today to revise the full-year consolidated earnings forecasts and the year-end dividend forecast per share for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027), previously announced on April 21, 2026, as detailed below.

1. Revision of Earnings Forecast

Revisions to the full-year consolidated earnings forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A) (Announced on April 21, 2026)	Millions of yen 148,700	Millions of yen 98,000	Millions of yen 114,500	Millions of yen 82,000	Yen 189.23
Revised forecast (B)	151,200	100,500	120,000	85,000	198.59
Change (B - A)	2,500	2,500	5,500	3,000	
Percentage change (%)	1.7%	2.6%	4.8%	3.7%	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	135,209	88,823	104,779	75,191	171.61

(Note)

The forward-looking statements, including earnings forecasts, contained in this document are based on information currently available to the Company as of the date of announcement, and actual results may differ from these forecasts due to various factors.

2. Revision of Year-End Dividend Forecast

Dividends for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

Record date	Dividends per share		
	End of 2nd quarter	Year-end	Annual
Previous forecast (Announced on April 21, 2026)	Yen 47.00	Yen 47.00	Yen 94.00
Revised forecast	-	53.00	100.00
Results for the current fiscal year	47.00	-	-
Results for the previous fiscal year (FY3/2026)	37.00	47.00	84.00

3. Reasons for Revisions to Earnings Forecasts and Year-End Dividend Forecast

In light of the progress of business performance during the cumulative second quarter of the current fiscal year, net sales and all profit categories for the full year are expected to exceed the previously announced forecasts. Accordingly, the Company has revised its full-year consolidated earnings forecasts upward.

Furthermore, while striving to secure a robust management foundation and enhance financial soundness, the Company's basic policy is to provide stable and continuous returns to shareholders. Under this basic policy, the Company had initially planned a year-end dividend of 47 yen per share. However, taking into consideration the aforementioned revision to the earnings forecasts as well as recent business trends, and to express our gratitude to shareholders for their continued support, the Company has decided to revise the year-end dividend forecast to 53 yen per share, an increase of 6 yen.